Annex C

Amending Instrument for Multilateral Instrument 11-102 Passport System

Amendments to Multilateral Instrument 11-102 Passport System

- 1. Multilateral Instrument 11-102 Passport System is amended by this Instrument.
- 2. Appendix D is amended by replacing the following rows

Offering	s.2.9(5) of NI 45-106	n/a
memorandum in	l l	
required form		
Requirement to	s.2.9(14) of NI 45-106	n/a
file offering		
memorandum		
within prescribed		
time		

with

Offering memorandum in required form	s.2.9(5) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45- 106	s.2.9(5) & s.2.9(5.1) of NI 45- 106	s.2.9(5) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45- 106	s.2.9(5) & s.2.9(5.1) of NI 45- 106	s.2.9(5) & s.2.9(5.1) of NI 45- 106	s.2.9(5) of NI 45-106	s.2.9(5) & s.2.9(5.1) of NI 45- 106				
Requirement to file offering memorandum within prescribed time	s.2.9(14) o	f NI 45-106											

3. This Instrument comes into force in Alberta, New Brunswick, Nova Scotia, Québec and Saskatchewan on April 30, 2016.