

ANNEX E

CHANGES TO COMPANION POLICY TO NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*

- 1. *Companion Policy to National Instrument 41-101 General Prospectus Requirements is changed by this Document.***
- 2. *Subsection 5.9(5) is changed by replacing the text of the first bullet with:***

if the indirect acquisition would be considered a significant acquisition under subsection 35.1(4) of Form 41-101F1 if the issuer applied those provisions to its proportionate interest in the indirect acquisition of the business;.
- 3. This change becomes effective on November 18, 2020.**